

Discover Torino&Piemonte

North Western Italian region, Piemonte is located right at the heart of Europe. **Technologically and mechanically advanced, it is a land of excellence with approximately 469,000 enterprises** (out of 5 million all over Italy) organized in extremely innovative, flexible and efficient clusters and annually exports goods worth 30 billion €, i.e.10,2% of the total national exportations. It is one of the most industrialized regions of Italy and hosts a distinctive ensemble of manufacturing variety: aerospace, automotive, mechanics, design, agro-food, ICT, eco-industry, railway, gold & jewellery, building materials, home textiles, furnishing and fittings.



Thanks to its strategic geographical position, Piemonte is also very attractive to foreign investors. The territory offers a wide range of opportunities in terms of relocation and business expansion, everything topped up by high living standards and services.

- Surface: 25,640 km²
- Piemonte Inhabitants: 4,4 million people
- Capital city: Torino
- Torino Inhabitants: over 2 million, province included
- Regional GDP: 124 billion €
- R&D investment: 2,3 billion €



Thanks to Alenia Aeronautica, Avio Group and Selex Galileo for the images.

We know how
TORINO PIEMONTE
Aerospace

The project

Torino Piemonte Aerospace is a project promoted by the Torino Chamber of Commerce with the operative support of Piemonte Agency for Investments, Export and Tourism.



Torino Piemonte Aerospace

Corso Regio Parco, 27/29
10152 Torino - Italy

Tel. +39 011 67006.98/31/59 Fax +39 011 6965456

Project manager: Diana Giorgini
aerospace@centroestero.org

www.torinopiemonteaerospace.com

Piemonte aerospace sector

Piemonte is home to an important aerospace & defence pole, which is mainly concentrated in the area surrounding its capital city, Torino: the five international players (Alenia Aeronautica, Avio Group, Microtecnica, Selex Galileo and Thales Alenia Space) together with a group of 300 SMES total 12.500 employees and register 2.6 billion € turnover.

The Piedmontese technical-productive specialisation, both in manufacturing and technical services, can be applied to the development of aircrafts, motors, propellers, satellites, infrastructures as well as ground and on-board control systems. In addition, applied technology and production processes are compatible with the international technical standards: quality, precision and ability to use specialised materials.

In terms of manufacturing, the production chain has vertically developed in all aspects:

- ✈ end producers of complex sub-systems
- ✈ companies supplying parts, components or complete systems which are incorporated into the sub-systems
- ✈ sub-contractors of specialised work and equipment.

The technical industrial services vary from project design to model making, from industrial design to structural calculation, but also include the manufacturing of specialised software and the carrying out of laboratory tests.

A unique feature of Piedmontese aerospace & defence companies is the ability to produce parts or carry out specialised works based on buyers' designs and specifications: production of mechanical elements, assembly of electronic circuits, pressed steel, thermal and surface treatments, construction of moulds, tools and equipment and electric cabling.

Facts & Figures

The last data recorded by the Italian National Institute of Statistics, show that:

- ✈ Piemonte detains 17% of national exports of the sector corresponding to almost 735 million €.
- ✈ Piedmontese exports are mainly directed to the USA (26%), Germany (22%), the UK (17%).
- ✈ The main oversea purchasers are the USA and Canada, the first recording an enormous surplus (+36%), the second importing 5% of the regional aerospace production.

Torino Piemonte Aerospace

Torino Piemonte Aerospace offers international buyers a preferential channel to meet and develop business with a selection of top class enterprises of the aerospace & defence sectors based in Piemonte, Italy. Find out all member companies on www.torinopiemonteaerospace.com

The selection: criteria & results

The companies selected by Torino Piemonte Aerospace respond to strict parameters of evaluation: technical know-how, innovative products and processes, quality, programme development, global coverage, human resources potential and team work ability.

The resulting group represents all fields of production: aircraft manufacturing, components & mechanics, plants & machineries, systems & subsystems, special metalworking, defence vehicles & systems, components of electrical systems for aircrafts and satellites, test and control equipment, engineering, prototyping, software creation and consultancy.

Many member companies belong to more than a sub sector: civil aeronautics and defence or civil aeronautics and aerospace.

Torino Piemonte Aerospace supply chain: the competitive advantages

- ✈ production adaptability
- ✈ product quality
- ✈ project design capabilities
- ✈ 86% invests in R&D
- ✈ 61% owns national and international quality accreditations
- ✈ 80% is present on international markets; exports are mostly directed to EU Countries (51%), North America (18%) and Asia/Oceania (18%).

Torino Piemonte Aerospace: valuable support & services

Free scouting and screening

The Torino Piemonte Aerospace Team's assistance is completely free of charge. In all matchmaking activities the Team ascertains buyers' needs, upon request suggests possible suppliers and arranges one-to-one meetings in Torino or on their premises.

High quality standards

Member companies are capable of meeting the demands of buyers and respond to all standards imposed by product, process certification or by quality standards.

R&D

Most companies carry out internal research and cooperate with Italian and international research centres: the result is the development of innovative know-how in the aeronautical, space and defence sectors.

